

**TITLE: DOWNHOLE CONNECTOR FOR PRODUCTION  
TUBING AND CONTROL LINE AND METHOD**

5 **INVENTOR(S):** DAVID G. MARTIN and DAMIEN PATTON  
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**FIELD OF THE INVENTION**

The field of this invention relates to the make-up of bottomhole assemblies on a tubing string, in conjunction with one or more control lines extending from the surface to the bottomhole assembly, and methods for assembly and test of such systems.

**BACKGROUND OF THE INVENTION**

Control lines have been attached to production tubing for operation of a variety of downhole components. Typically, the control line is assembled to the production tubing for running into the well together. If rigid tubing is used, the production string is made-up to position the bottomhole assembly at the desired depth, in conjunction with the attachment of the control line or control lines. It is only when the bottomhole assembly is fully positioned at the desired location downhole that the integrity of the control line can be first tested. Thus, when the bottomhole assembly is finally positioned and the control line is tested and a problem arises, the entire production string up to the bottomhole assembly must be removed from the wellbore in an effort to determine where leakage has occurred. What has been lacking in these techniques is the ability to primarily position the bottomhole assembly at the desired location and test portions of the control line adjacent to the bottomhole assembly while the bottomhole assembly is in position downhole. Accordingly, one of the objects of the present invention is to allow the flexibility of testing the portion of the control line where leakage is most likely to

occur, *i.e.*, adjacent the bottomhole assembly, where there are more joints in the system.

Another objective of the present invention is to facilitate the assembly of a control line system which extends from the surface down to the bottomhole assembly and back up again along the production tubing to the surface. With such a layout, fiber optic technology can be used to insert, through the control line, a fiber optic cable which extends from the surface to the bottomhole assembly and back to the surface. The positioning of such a fiber optic cable in the control line allows well conditions to be monitored from the surface on a real-time basis. Thus, when a particular zone produces water and its temperature drops, the fiber optic cable can sense this occurrence and its position so that surface personnel can take appropriate corrective action. The control line connection system can be used for numerous other applications. This with a fiber optic cable is just one example of how a U-shaped control line can be used.

The objective of the connector of the present invention is to also allow as many branch connections as necessary so that multiple downhole devices can be operated as required. The connector also allows, through the use of a running tool, an opportunity to not only test the control line adjacent the bottomhole assembly, but also to operate certain components of the bottomhole assembly through the running tool, whereupon the running tool can be removed and the remainder of the string connected to the bottomhole assembly through the unique connector. These and other advantages will become more apparent to those of ordinary skill in the art from a review of the description of the connector and the method below.

#### SUMMARY OF THE INVENTION

A connector is disclosed to facilitate the testing of a control line or lines adjacent a bottomhole assembly. A running tool is connected to a lower portion of

the connector which is, in turn, connected to the bottomhole assembly. The running tool allows testing of the control line adjacent the bottomhole assembly and thereafter, the operation of components of the bottomhole assembly. The running tool is removed and the upper portion of the string, including the mating portion of the connector at its lower end, is inserted into the wellbore. The connector components are self-aligning and lock to each other downhole to complete the production tubing and the control line tubing to the surface. Multiple control lines are envisioned between the surface and the bottomhole assembly. Multiple connectors can be used in a given production string, and provisions can be made for operation of a multiplicity of downhole components from the control line system which extends along the production tubing.

#### BRIEF DESCRIPTION OF THE DRAWING

Figures 1a-c are a sectional elevational view of the outer or lower portion of the connector with the running tool inserted therein.

Figures 2a-c show both portions of the connector in sectional elevation connected to each other.

Figures 3a-d show a passage around a packer in sectional elevational view, indicating the path of the control line around the packer sealing and gripping assemblies.

#### DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT

Referring to Figures 1a-c, the running tool R is shown fully inserted into the lower body L of the connector C. The lower body L has a thread 10 at its lower end 12, which is best seen in Figure 2c. Thread 10 is connected to the bottomhole assembly, which is not shown. This bottomhole assembly can include packers, sliding sleeves, and other types of known equipment.

The running tool R is made up of a top sub 14, which is connected to a sleeve 16 at thread 18. Sleeve 16 is connected to sleeve 20 at thread 22. Sleeve 20 is connected to bottom sub 24 at thread 26. Bottom sub 24 has a bottom passage 28, as well as a ball seat assembly 30. The ball seat assembly 30 is held to the bottom sub 24 by shear pin or pins 32. Although a shear pin or pins 32 are shown, other types of breakable members can be employed without departing from the spirit of the invention. The ball seat assembly 30 has a tapered seat 34 to accept a ball 36 to build pressure in internal passage 38. Bottom sub 24 also has a lateral port 40 which, in the position shown in Figure 1c, is isolated from the passage 38 by virtue of O-ring seal 42. Those skilled in the art will appreciate that during run-in, the ball 36 is not present. Accordingly, passage 38 has an exit at the passage 28 so that the bottomhole assembly, which is supported off the lower end of the lower body L, can be run in the hole while circulation takes place. Eventually, the bottomhole assembly is stabbed into a sump packer (not shown), which seals off the circulation through passage 38. It is at that time that the ball 36 can be dropped onto seat 34 to close off passage 38. At that time, O-ring 42 prevents leakage through the port 40, allowing pressure to be built up in passage 38 above the ball 36. This pressure can be communicated through a lateral port 44, as seen in Figure 1a, into orientation sub 46. Orientation sub 46 has a passage which makes a right-angle turn 48 extending therethrough. Seals 50 and 52 prevent leakage between orientation sub 46 and the running tool R.

The running tool R also has a groove 54 to accept a dog 56 which is held in place by assembly of retaining cap 58, as will be described below. When retaining cap 58 is secured to orientation sub 46 at thread 60, with dog 56 in place in groove 54, the running tool R is locked in position with respect to orientation sub 46.

Looking further down the running tool R as shown in Figure 1b, a seal assembly 62 encounters a seal bore 64 to seal between the lower body L and the

running tool R. A locking ratchet assembly 66, of a type well-known in the art, is located toward the lower end of the running tool R. The ratchet teeth in a known manner allow the running tool R to advance within the lower body L but prevent removal unless a shear ring 68 is broken when contacted by a snap ring 70 after application of a pick-up force.

The lower body L includes a tubular housing 72 which, as previously stated, has a lower end 12 with a thread 10 for connection of the bottomhole assembly. In the preferred embodiment, a pair of control lines, only one of which 74 is shown, run longitudinally along the length of the tubular housing 72. The control line 74 terminates at an upper end 76 with a receptacle 78. In order to make the control line connection, the control line 74 becomes a passage 80 prior to the termination of passage 80 in the receptacle 78. Passage 80 is shown in alignment with passage 48. This occurs because when the running tool R is made up to the lower body L, preferably at the surface, an alignment flat 82 engages a similarly oriented alignment flat 84. Alignment flat 82 is on the housing 72, while alignment flat 84 is on communication crossover 86. The crossover 86 contains a passage 88 which is an extension of passage 48. Passage 88 terminates in a projection 90, which is sealed into the receptacle 78 by O-rings 92 and 94, which are mounted to the projection 90. Although O-rings 92 and 94 are shown, other sealing structures are within the scope of the invention. In essence, the receptacle 78 has a seal bore to accept the seals 92 and 94. The orientation of the opposed flats 82 and 84 ensure that the crossover 86 rotates to orient the projection 90 in alignment with receptacle 78 as the crossover 86 is advanced over the running tool R. To complete the assembly after proper alignment, the running tool R is firmly pushed into the lower body L so that the seal 62 engages seal bore 64, and the locking ratchet assembly 66 fully locks the running tool R to the lower body L. At this time, the crossover 86, which is made up over the running tool R and is now properly aligned, has its projection

90 progress into the receptacle 78. Thereafter, the projection 90 is fully advanced into a sealing relationship into the receptacle 78 so that its passage 48 is in alignment with port 44. This orientation is ensured by alignment of a window 96 in the orientation sub 46 with the groove 54 on the top sub 14 of the running tool R. When  
5 such an alignment is obtained, the dog 56 is pushed through window 96 so that it partially extends into the window and partially into groove 54. At that time, the retaining cap 58 is threaded onto thread 60 to secure the position of the dog 56, which, in turn, assures the alignment of port 44 with passage 48. The running tool R is now fully secured to the lower body L of the connection C. Rigid or coiled  
10 tubing can now be connected to the running tool R at thread 14.

The bottomhole assembly (not shown), which is supported off the lower end 12 of the body 72, can now be run into position in the wellbore while circulation continues through passage 38 and outlet 28. Ultimately, when the bottomhole assembly is stabbed into a sump packer, circulation ceases and a signal is thus  
15 given to surface personnel that the bottomhole assembly has landed in the desired position. At that time, the ball 36 is dropped against the seat 34, and pressure is built up in passage 38 above ball 36. This pressure communicates laterally through port 44 into passage 48 and, through the sealed connection of the projection 90 in the receptacle 78, the developed pressure communicates into the control line 74 to  
20 the bottomhole assembly. Since, in the preferred embodiment, there are actually a pair of control lines 74, there are multiple outlets 44 in the running tool R such that all the control lines 74 going down to the bottomhole assembly and making a U-turn and coming right back up adjacent the tubular housing 72 and terminating in a similar connection to that shown in Figure 1a, are all pressure-tested simulta-  
25 neously. If it is determined that there is a loss of pressure integrity in the control line system 74 at this point, the bottomhole assembly can be retrieved using the running tool R or alternatively, the running tool R can be released from the lower body L and

the bottomhole assembly can be retrieved in a separate trip. If, on the other hand, the integrity of the control line system 74 is acceptable, pressure can be further built up in passage 38 to blow the ball 36, with the ball seat assembly 30, into the bottom of bottom sub 24 where they are both caught. As a result, the port 40 is exposed so that pressure can be communicated to the bottomhole assembly for operation of its components, such as a packer or a sliding sleeve valve, for example. Once the bottomhole assembly is completely functioned through the pressure applied at port 40, an upward force is applied to the running tool R to break the shear ring 68 so that the entire assembly of the running tool R, along with the orientation sub 46 and the crossover 86, can be removed. As this pick-up force is applied, the projection 90, which is a component of the crossover 86, comes out of the receptacle 78 so that each of the control lines 74 (only one being shown) becomes disconnected as the running tool R is moved out completely from the lower body L.

At this point the upper string 98, shown in Figure 2a, which is connected to the upper body U, can be run in the wellbore for connection to the lower body L. Alternatively, the upper string 98 can be inserted at a much later time.

The upper body U has some constructional differences from the orientation sub 46 and the crossover 86 used in conjunction with the running tool R. Whereas the components 46 and 86 were assembled by hand at the surface, the counterpart components of the upper body U must connect automatically to the lower body L. Those skilled in the art will appreciate that the view in Figures 2a-c is the view of the upper body U fully connected into the lower body L. However, there are certain components that are in a different position as the upper body U approaches the lower body L. The string 98 extends as a mandrel to support the upper body U and has numerous similarities to the running tool R which will not be repeated in great detail at this point. A seal assembly 62 contacts a seal bore 64, while a locking mechanism of the ratchet type 66 is employed in upper body assembly U,

just as in the running tool R. Also present is a shear release in the form of an L-shaped ring 68, which for release is broken by a snap ring 70. The mandrel 100, which forms an extension of the upper string 98, includes an outer groove 102. During the initial run-in, a series of collet heads 104 is initially in alignment with groove 102. These collet heads 104 are held securely in groove 102 by sleeve 17 (shown in section in Figure 2c). Sleeve 17 is pushed into this position by spring 126. The collet heads 104 extend from a series of long fingers 106, which in turn extend from a ring 108. Ring 108 is connected at thread 110 to orientation sub 112. Orientation sub 112 has a passage 114, including an upper end 116 which one of the accepts the control lines 74' which run from the surface to upper end 116 along the upper string 98. Again, it should be noted that a plurality of control lines 74 and 74' are contemplated so that when the upper body U is connected to the lower body L, more than one control line connection is made simultaneously. As previously stated, the control line from the surface 74' extends down to the upper end 116 and then becomes passage 114. A crossover 86 has a passage 88 which is in alignment with passage 114. As before, the alignment flat 82 on the tubular housing 72 engages an alignment flat 84' on the crossover 86. However, rotational movement about the longitudinal axis is still possible while the collet heads 104 are longitudinally captured in groove 102. This ability to rotate while longitudinally trapped allows the mating flats 82 and 84' to obtain the appropriate alignment so that ultimately, passage 80 can be connected to passage 88 as the projection 90 enters the receptacle 78, as described above. As this is occurring, the groove 102, with the collet heads 104 longitudinally trapped to it, comes into alignment with groove 120, thus allowing the collet heads 104 to enter groove 120 and subsequently become locked in groove 120 as a result of opposing surface 122. This is precisely the position shown in Figures 2a and 2b. Thus, as the connection is firmly made up connecting passage 114 to passage 80 by virtue of a sealed connection between



the projection 90 and the receptacle 78, that position is locked into place as collet heads 104 become trapped against longitudinal movement into groove 120 which is on the tubular housing 72 of the lower body L. It is at that time that further longitudinal advancement of the upper string 98 allows the seal 62 to enter the seal bore 64 and ultimately the locking assembly 66 to secure the mandrel 100 to the lower housing 72. Thus, with seal assembly 62 functional, production can take place through the passage 124 in the mandrel 100. The seal assembly 62 in effect prevents leakage between the mandrel 100 and the tubular housing 72, which is a part of the lower body L.

When disconnecting, collet 104 drops into groove 102, and the connection alignment sub 112 and housing 72 start to move apart. To ensure the collet 104 remaining in the groove 102, sleeve 17 (shown in section in Figure 2c) is pushed over the collet 104 by spring 126, locking it in place in the groove 102. The reverse procedure happens when reconnecting.

As shown in Figure 2c, the control line 74 extends beyond the lower end 12 and can extend through a packer as illustrated in Figures 3a-d. The control line 74 is literally inserted into opening 128 and secured in place with a jam nut (not shown) threaded into threads 130. The control line 74 extends through a passage 132 and emerges out at lower end 134, where a jam nut (not shown) is secured to threads 136. To facilitate manufacturing, the lower end of the passage 132 extends through a sleeve 138. The passage through the sleeve 138 is aligned with the main passage 132 and the aligned position is secured by a dog 140, which is locked in position by a ring 142. Also shown in Figure 3d in dashed lines is the return control line from the bottomhole assembly going back up to the surface, which passes through the packer shown in Figures 3a-d in a similar manner and preferably at 180° to the passage 132 which is illustrated in the part sectional view. The control

line 74 shown in dashed lines comes back up into the lower body L and is connected to the upper body U in the manner previously described.

Those skilled in the art will appreciate that what has been shown is a simple way to test the control line 74 adjacent the bottomhole assembly without running the upper string 98 with its attendant control line segments. Once the lower portion of the control line 74 has been tested and determined to be leak-free, the running tool R illustrated in Figures 1a-c can be used to set downhole components. This is accomplished by exposing passage 40 to allow pressure communication to the bottomhole assembly through the running tool R. The running tool R is simply removed by a pull which breaks the shear ring 68 to allow a pull-out force to remove the running tool R from the lower body L. Thereafter, the upper body U, attached to the lower end of the upper string 98, is run in the wellbore with the remaining control lines 74'. The connector self-aligns due to the action between the inclined flats 82 and 84'. The orientation sub 112 and the crossover 86 of upper body U of the connection C are free to rotate within groove 102 to facilitate this self-alignment. The control line segments 74 are made up as a result of this alignment and the male/female connection is sealed, as explained above. More than one control line connection is made up simultaneously. As the male/female components come together in a sealed relationship, their position is locked as the collet heads 104 become trapped in the groove 120 of the tubular housing 72. Further advancement of the mandrel 100 relative to the trapped collet heads 104 results in seal 62 engaging the seal bore 64 and locking ratchet mechanism 66, securing the mandrel 100 to the tubular housing 72. At this time, the production tubing is sealingly connected as the seal assembly 62 seals between the mandrel 100 and the tubular housing 72. The control line 74, one of which is shown in Figures 2a-c, is connected as the male and female components provide a continuous passage when sealingly connected through the boss 144 which contains the passage 80.

Thus, the control line 74 requires a connection at the lower end 146 of the boss 144. The control line from the surface 74', as seen in Figure 2a, also has a connection to upper end 116 of orientation sub 112. Thus, when the male and female components are interconnected as described above, a continuous sealed passage is formed, comprising of passages 114, 88, and 80, which extends from the upper end 116 of orientation sub 112 to the lower end 146 of boss 144.

Multiple connectors C can be used in a given string, and the control lines 74 can have outlets at different locations in the well. One of the advantages of using the connector C is that the bottomhole assembly can be run into the well and fully tested along with its associated control lines while the production tubing can be installed at a later time with the remainder of the control line back to the surface. The control line in one application can run from the surface and be connected downhole, as previously described. The control line 74 can continue through a packer through a passage such as 132. Generally speaking, the control line 74 will have a connection immediately above the packer. In multiple packer completions, since it is known what the distance between one packer and the next packer downhole is going to be, a predetermined length of control line can extend out the lower end 134 when the packer shown in Figure 3 is sent to the wellsite. The rig personnel simply connect the control line 74 extending out the lower end 134 to the next packer below, and the process is repeated for any one of a number of packers through which the control line 74 must pass as it goes down the wellbore before making a turn to come right back up to the surface. One application of such a technique is to install fiber optic cable through the control line so that the fiber optic cable F can extend from the surface to the bottomhole assembly and back up again. Through the use of the fiber optic cable, surface personnel can determine the timing and location of temperature changes which are indicative of production of undesirable fluids. Therefore, on a real-time basis, rig personnel can obtain

feedback as to the operation of downhole valves or isolation devices to produce from the most desirable portion of the well and minimize production of undesirable fluids. Fluid pressure can be used to insert or remove the fiber optic cable. There are numerous other possible uses for this technology to be used with other than fiber optic cable without departing from the spirit of the invention.

Those skilled in the art will appreciate that the orientation of the male/female components to connect the control line 74 downhole can be in either orientation so that the male component is upwardly oriented or downwardly oriented without departing from the spirit of the invention. The invention encompasses a connector which can be put together downhole and which is built in a manner so as to allow control line testing, as well as functioning of bottomhole components, without having run the upper string and its attendant control line. Thus, it is also within the scope of the invention to connect the control line to the upper string in a multitude of different ways as long as the connection can be accomplished downhole and the connection is built to facilitate the testing of the control line adjacent the bottomhole components, as well as the subsequent operation of the necessary bottomhole components, all prior to inserting the upper string. Those skilled in the art will appreciate that the preferred embodiment described above illustrates a push-together technique with an orientation feature for the control line segment of the joint. However, different techniques can be employed to put the two segments of the connector together downhole without departing from the spirit of the invention.

Any number of different pressure-actuated components can be energized from the control line 74, such as plugs, packers, sliding sleeve valves, safety valves, or the like. The control line, since it runs from the surface down to the bottomhole assembly and back to the surface, can include any number of different instruments or sensors at discrete places, internally or externally along its path or continuously throughout its length, without departing from the spirit of the invention. As an

example, the use of fiber optic cable from the surface to the bottomhole assembly and back to the surface is one application of the control line 74 illustrated in the invention. Any number of control lines can be run using the connector C of the present invention. Any number of connectors C can be employed in a string where  
5 different control lines terminate at different depths or extend to different depths in the wellbore before turning around and coming back up to the surface.

The foregoing disclosure and description of the invention are illustrative and explanatory thereof, and various changes in the size, shape and materials, as well as in the details of the illustrated construction, may be made without departing from  
10 the spirit of the invention.